

Gunnebo Industrier Holding AB (publ)
2017-05-16
Västerås, Sweden

Gunnebo Industries issues a secured bond

Gunnebo Industrier Holding AB (publ) ("Gunnebo Industries") has successfully completed a new senior secured bond issue of SEK 600 million in the Nordic bond market with maturity date expected to be 12 May 2020. The bond issue was substantially oversubscribed. An application will be made for the bonds to be listed on NASDAQ Stockholm.

Net proceeds from the bond issue shall be used to refinance existing debt and finance general corporate purposes for Gunnebo Industries.

Pareto Securities acted as arranger and bookrunner for the bond issue.

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